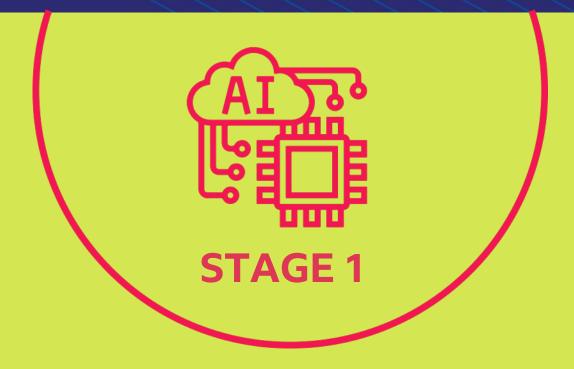


## Methodology



### Al powered concept mapping

Machine learning allowed us to take in tens of thousands of online global sources at speed and map some initial themes.



### Global in-depth C-Suite interviews

A range of Execs from Fortune 500 through to startups from Automotive, Tech, B2B, Finance, Recruitment, Oil & Gas, Telecoms and E-commerce.





### Global online survey with BDMs

#### **760 Execs:**

Senior Manager & above, with a large subset of C-suites

256 Non-Execs: Manager & below

#### 10 markets:

France, Germany, Switzerland, USA, Canada, Australia, Japan, Singapore, Nigeria, South Africa

## C-suites of Humanity

Emotional intelligence

Empathy

Mental health

Developing staff

Fostering communities

Sustainability

Top 3 essential attributes of a successful future leader

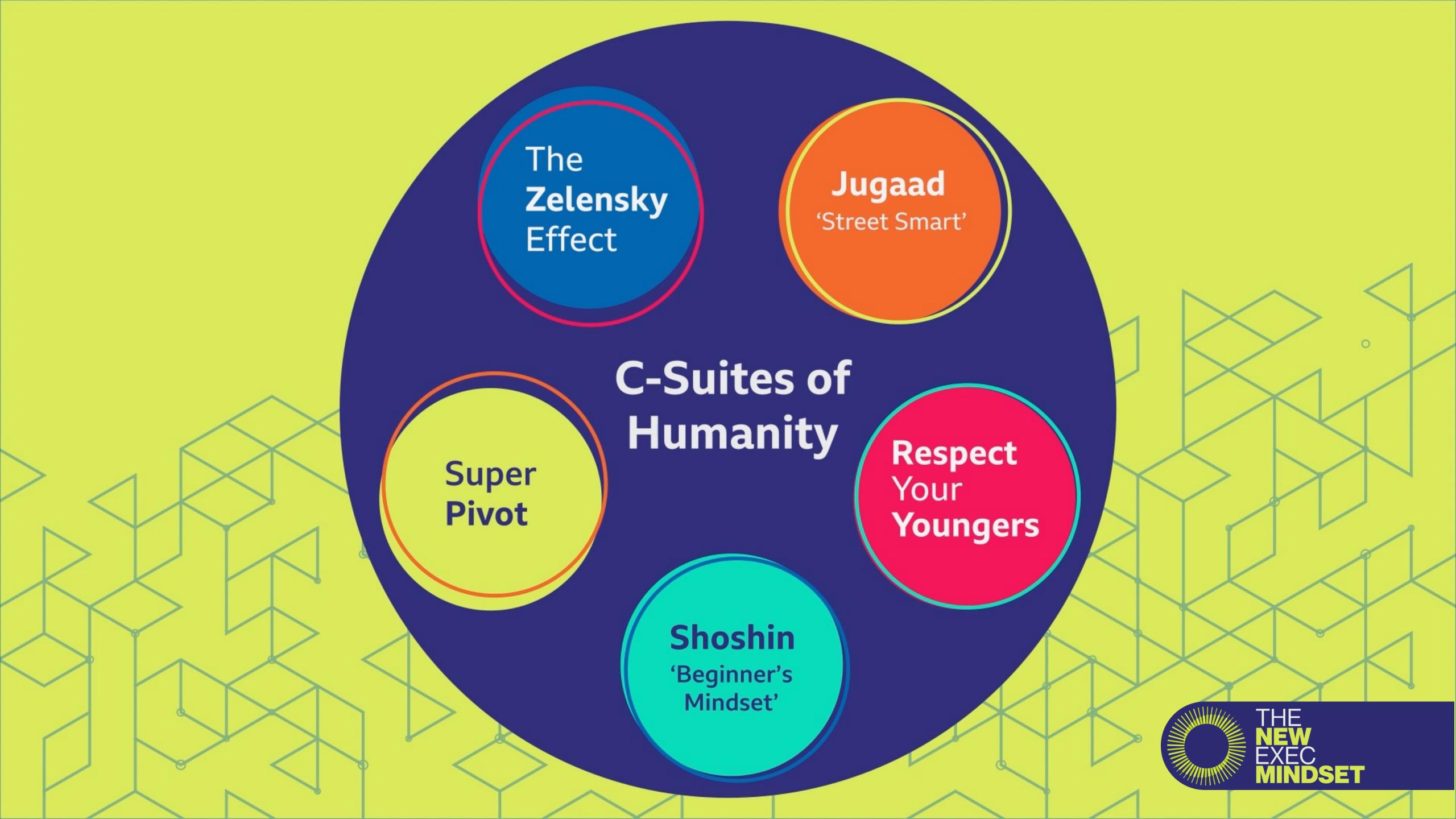
Trust & mutual respect 72%

Transparency 66%

Actions not pledges 65%

WARM EMOTIONS







The Zelensky Effect

"CEOs have to be a visible face of optimism. My only choice therefore is to be positive."

SOUTH AFRICA, B2B CEO Very optimistic about the future of their organisations:





**Execs** 

**Non-Execs** 

EXECS **86%** 

NON-EXECS 76% Believe that showing fortitude in times of adversity is becoming more important for business leaders.



## The Super Pivot

### 9 in 10 agree

Being open to changing direction, embracing a new course of action if needed is important.

### 88% agree

An agile mindset and ability to respond are the hallmarks of a successful business.

"We need to be way more agile these days, in terms of how we react to situations because it impacts our customers."

GERMANY, FORTUNE 500 TECH/E, COMMS CMO



## 

"I learned a lot of stuff on the job, and made mistakes. They've all taught me a lot of street smarts."

USA, B2B RENEWABLE RESOURCES START-UP, CFO Top 3 inspirational types of people:

Think creatively

Forward-thinking •

Courageous

85%

Agree creativity is essential to fostering innovation and opportunity





Shoshin
'The Beginner's
Mindset'

"In the beginner's mind there are many possibilities, but in the expert there are a few."

ZEN MONK SHUNRYU SUZUKI **87%** 

NON-EXECS **79%** 

Believe that a successful business leader should have a beginner's mindset even when an expert, and a life-long passion for learning.

"The next generation of leaders is changing, from 'I know it all' to 'I know nothing'."

AUSTRALIA, AUTOMOTIVE, CDO



## Respecting Your Youngers

"We were looking for a CTO and someone suggested this guy... and this guy was 26... we took a punt."

UAE, OIL & GAS, CFO

Think it is **essential** for future business leaders to give more authority to young colleagues.

(this sentiment is especially strong in North America)

EXECS **41%** 

NON-EXECS 34%

EXECS **49%** 

NON-EXECS 42% Think it is

essential for
future business
leaders to let go
of control bias.



# What this research means for brands

- The New Exec is positive: this is a tone of voice to adopt.
- Warmer emotions: think beyond traditional exclusivity and power and think instead of relationships, emotions and openness.
- Overlapping mindsets: these manifest as a set of dispositions which include skills, taste, mannerisms, purchases.

- Social purpose matters in times of uncertainty: display social impact with new heart-centred, open-minded values.
- Pragmatic sustainability:
  sustainability is a key
  business priority –
  yet financial value and
  function are still key.



